

Current report no. 93/2007

Wysogotowo, 6th September 2007

Re:

Registration of the increase of share capital of KRI SA and information update

The Board of Directors of PBG S.A. hereby informs to have been notified on 6th September 2007 that on 30th August 2007 the increase of the Company's share capital from PLN 53 800 000 to PLN 126 684 615 was registered in the National Court Register. The increase follows the issues of 72 884 615 series B shares of KRI S.A.

Furthermore, the Board of Directors of PBG SA, with regard to report 77/2007 of 31st July 2007 (the report is available at: <http://www.inwestor.pbg-sa.pl/nowa/pl/detale.asp?id=1445>) informs that an agreement under which all shares in PGS Sp. z o.o. shall be transferred upon KRI SA, while series B shares have been acquired by Galiver Ltd funds with its registered office in Nicosia, Prospect Investment Management LLP with its registered office in London, Trustees of The Thameside 1979 Settlement trust with its registered office in Henley-on-Thames, RIT CAPITAL PARTNERS PLC with its registered office in London and FA Globar (BVI) Ltd with its registered office in Road Town, in the percentage specified in current report no. 22/2007. As a result, 23 800 000 series A shares in KRI SA at the per-share value of PLN 1 held by PBG S.A. represent 18.79% of KRI SA's share capital and the total number of votes. As a result, as of 1st September 2007, the results of KRI SA will not be included in the consolidated financial statements of PBG Capital Group.

Legal basis:

Art. 56 item 5 of the Public Offering Act – information update

Signature of the authorised person

Magdalena Eckert-Boruta