

Current report no. 83/2007

Wysogotowo, 16th August 2007

Re: PBG S.A. to acquire material assets - disclosure of information

The Board of Directors of PBG S.A. hereby informs to have been notified on 16th August 2006 about meeting a condition precedent and consequently, a transaction related to the acquisition of a company holding real estate with ore deposits.

The agreement for the acquisition of 11,999 shares from HEWICO Sp. z o.o. and 1 share from a natural person in BROKAM Sp. z o.o. for the total amount of PLN 12,130,000 was concluded on 15 May 2007. The shares acquired are of the nominal value of PLN 1,000 each and represent 100% of the shareholding in share capital in the total number of votes. BROKAM Sp. z o.o. holds not built-up real estate located in Brodziszów in the dolnośląskie province where „Brodziszów-Kłośnik Pole B” granodiorite deposit is located and is the owner of geological documentation of the granodiorite deposit including geological information included in condensed geological documentation for the said deposit. BROKAM holds also transfer of rights arising from the authorisation to mine granodiorite from the deposit.

PBG SA treats the acquisition of the Company as an investment, while its incorporation into PBG Capital Group as a material base for companies from road building sector.

The assets acquired have been deemed material due to the fact that they constitute over 20% of the capital of the company incorporated into PBG Capital Group.

Legal basis

Article 5 item 1 point 9 of the Regulation on current and interim information provided by issuers of securities of 19th October 2005

Signature of the authorised person

Magdalena Eckert-Boruta