

Wysogotowo, 10th October 2006

To:

The Public Office of the Polish Securities and Exchange Commission – report submitted using the ESPI system

Current report: 81/2006

Re: Change of forecast of consolidated financial results

Contents:

The Board of Directors of PBG S.A. hereby informs that the forecast of the consolidated financial results of PBG Capital Group for 2006, presented in current report no. 2/2006 of 6th January 2006 has been corrected.

The net profit forecast of PLN 47,341.85 thousand has been increased to PLN 52,086.00 thousand. Other forecast items remain unchanged.

Following the correction, the new forecast of selected items of consolidated financial results of PBG S.A. Capital Group for 2005 is the following: Net revenues from sales will amount to PLN 702,135.45 thousand, operating profit will total PLN 77,707.72 thousand, and net profit PLN 52,086.00 thousand

The forecast has been based on tentative data as at the end of Q3 and analysis of order portfolio to be executed in Q4 of 2006.

The forecast will be tracked and updated quarterly against the budgets.

Legal basis: Article 5 item point 25 of the Regulation on current and interim information provided by issuers of securities of 19th October 2005.

Art. 56 item 1.2 of the Public Offering Act – current and interim information

Signature of the authorised person:

Michał Zboralski