

Wysogotowo, 6th August 2007

To:
Report submitted to the Polish Financial Supervision Authority

Current report: 79/2007

Re: Date and place of subscription as part of Incentive Scheme, and the purchase price

Contents:

Pursuant to the Prospectus prepared in 2004 following the issue of series C and series D shares (Chapter III Issue of Shares, point 12.5 and point 12.6), the Board of Directors of PBG S.A. hereby informs of the subscription of Persons Eligible to acquire series D shares as part of the Incentive Scheme:

1) Date of subscription: 13-17th August 2007

2) Subscription will be handled by BZ WBK S.A. Brokerage House

- In Customer Service of BZ WBK S.A. Branch I in Poznań pl. Wolności 16 - during the whole subscription period (Customer Service open from 9am to 6pm)

- at the Company's registered office – only on 13th August 2007 from 8am to 2pm.

Pursuant to the Prospectus prepared in 2004 following the issue of series C and series D shares (Chapter III Issue of Shares, point 12.3), the Board of Directors of PBG SA informs that the Supervisory Board of PBG S.A. adopted a resolution setting the price of series D shares taken over by Eligible Persons under the Incentive Scheme. Per-share price for series D shares from an Underwriter is PLN 1.16.

Legal basis: Art.56 item 1 point 1 of Public Offering Act - confidential information

Signature of the authorised person:

Magdalena Eckert-Boruta