

Wysogotowo, 19th September 2006

To:  
The Public Office of the Polish Securities and Exchange Commission – report  
submitted using the ESPI system

Current report: 76/2006

Re: Enlargement of subsidiary's share capital of KRI Sp. z o.o.

Contents:

The Board of Directors of PBG S.A. was notified on 18th September 2006 that an entry was made in the Register of Entrepreneurs for KRI Sp. z o.o., a member of the PBG Capital Group on 8<sup>th</sup> September 2006.

The entry concerns the registration of KRI Sp z o.o. share capital enlargement from PLN 39,300,000 to PLN 53,800,000. The share capital has been increased following the increase of the number of PBG shares from 78,590 to 107,590.

Legal basis: Article 5 item 1) item 9) of the Regulation on current and interim information provided by issuers of securities of 19th October 2005

Signature of the authorised person:

Michał Zboralski