

Wysogotowo, 12<sup>th</sup> September 2006

To:

The Public Office of the Polish Securities and Exchange Commission – report submitted using the ESPI system

Current report: 75/2006

Re: Allocation of shares as part of the Executive Option Scheme and filing an application for admitting shares to trading on WSE

Contents:

The Board of Directors of PBG S.A. informs that on 11<sup>th</sup> and 12<sup>th</sup> September 2006 applications were filed with the National Depository for Securities S.A. to assimilate shares and with Warsaw Stock Exchange S.A. to admit shares to trading. The applications concerned 110,000 series D bearer shares of PBG S.A. allocated as part of the Executive Option Scheme.

Legal basis: Art.56 item 1.1 of Public Offering Act – confidential information

Signature of the authorised person:

Michał Zboralski