

Wysogotowo, 11th June 2007

To:
Report submitted to the Polish Financial Supervision Authority

Current report: 61/2007

Re: Information update

Contents:

With regard to current report no. 101/2006 of 14th December 2006 (<http://www.inwestor.pbg-sa.pl/nowa/pl/detale.asp?id=1043>), the Board of Directors of PBG S.A. informs that no agreement has been reached during negotiations held with Lyse Gass AS as to the construction by PBG S.A. LNG installation in Risavice and a related order for LNG by KRI S.A.

No agreement has been reached as to the purchase of LNG and contractual amount.

The Board of Directors of PBG S.A. hereby informs that the design works assigned to PBG SA and related to the LNG installation had been delivered and invoiced by PBG SA for the total amount of EUR 128,338.

The Board of Directors of PBG SA also informs that the situation will not affect forecasted financial results for FY07.

Legal basis:

Art. 56 section 5 of the Public Offering Act - information update

Signature of the authorised person:

Magdalena Eckert-Boruta