

Wysogotowo, 11th May 2006

To:

The Public Office of the Polish Securities and Exchange Commission – report submitted using the ESPI system

Current report: 44/2006

Re: enlargement of subsidiary's share capital of KRI Sp. z o.o.

On 10th May 2006 the Board of Directors of PBG S.A. was notified that on 28th April 2006 an entry was made in the Register of Entrepreneurs for KRI Sp. z o.o., a member of the PBG Capital Group.

The entry applies to registration of KRI Sp z o.o. share capital enlargement from PLN 27,800,000 to PLN 39,300,000. Capital enlargement results from increase in the number of shares held by PBG S.A., from 55,590 to date to 78,590.

Legal basis:

Article 5 item 1) and 9) of the Regulation on current and interim information provided by issuers of securities of 19th October 2005.

Signature of the authorised person:

Magdalena Eckert-Boruta