

Wysogotowo, 29th March 2007

To:
Report submitted to the Polish Financial Supervision Authority

Current report: 32/2007

Re: Admission and registration of 1,400,000 series F shares of PBG S.A

Contents:

The Board of Directors of PBG S.A. hereby informs that the Management Board of the Warsaw Stock Exchange in Warsaw S.A. shall admit 1,400,000 (one million four hundred thousand) series F ordinary bearer shares of PBG S.A. to trading on the WSE main market as of 30 March 2007 based on a standard procedure.

At the same time, the Board of Directors of PBG S.A. informs that on 30 March 2007, 1,400,000 series F shares will be registered in the National Depository for Securities. As a result, 8,820,000 shares will be registered under the code PLPBG0000029.

Legal basis:

§ 34 paragraph 1 subparagraph 1)-3) of the Ordinance of the Minister of Finance

Signature of the authorised person:
Magdalena Eckert-Boruta