

Wysogotowo, 21st March 2007

To:
Report submitted to the Polish Financial Supervision Authority

Current report: 29/2007

Re: Change in the share held by a majority shareholder in the total vote

Contents:

The Board of Directors of PBG S.A. hereby informs that the Board received a statement submitted by the Company's majority shareholder, Mr Jerzy Wiśniewski, under Article 69 section 2.2) of the Public Offering Act. Following the registration of increase in the Company's share capital up to PLN 13,430,000 by 1,400,000 series F shares, registered by the National Court Register, the stake of the said majority shareholder carried by 4,495,054 preference shares held by Mr Jerzy Wiśniewski dropped from 37.37% of the share capital and 54.39% of the total vote to 33.74% of the share capital and 50.14% of the total vote.

Legal basis:
Art. 70 section 1) of the Public Offering Act

Signature of the authorised person
Magdalena Eckert-Boruta