

Wysogotowo, 22nd March 2006

To:

The Public Office of the Polish Securities and Exchange Commission – report submitted using the ESPI system

Current report: 24/2006

Re: Last day of listing allotment certificates and admission to trading series E shares

The Board of Directors of PBG S.A. hereby informs that the Management Board of the Warsaw Stock Exchange in Warsaw S.A. adopted a resolution no. 73/2006 of 21st March 2006 to designate 23rd March 2006 as the last day of listing one million five hundred thousand (1,500,000) allotment certificates for ordinary bearer series E shares of PBG S.A. of the nominal value of PLN 1 (one) per share, designated by the National Depository for Securities with code no. "PLPBG0000086".

Moreover, the Management Board of the Warsaw Stock Exchange in Warsaw S.A. adopted a resolution no. 74/2006

of 21st March 2006 to admit to trading on the WSE's main market one million five hundred thousand (1,500,000) ordinary bearer series E shares of PBG S.A. of the nominal value of PLN 1 (one) per share.

The Management Board of WSE resolved to admit to trading on the WSE's main market on 24th March 2006 the said shares of PBG S. A. against a usual procedure, provided that the National Depository for Securities registers the shares on 24th March 2006 and designates them with the code „PLPBG0000029”.

Legal basis:

Art. 34 item 1 point 2) and 3) of the Regulation on current and interim information provided by issuers of securities of 19th October 2005.

Signature of the authorised person:

Michał Zboralski