

Current report no.: 15/2009

Wysogotowo, 02. 04. 2009

Subject: Notification of exceeding the 5% threshold

The Management Board of PBG S.A. informs that on 2 April 2009 it was notified by BZ WBK AIB Towarzystwo Funduszy Inwestycyjnych S.A., having its registered office in Poznań, acting on behalf of Arka BZ WBK Akcji Fundusz Inwestycyjny Otwarty, Arka BZ WBK Rozwoju Nowej Europy Fundusz Inwestycyjny Otwarty, Arka BZ WBK Zrównoważony Fundusz Inwestycyjny Otwarty and Lukas Fundusz Inwestycyjny Otwarty (hereinafter "Funds") that as a result of the Company's shares purchase transaction conducted on 27 March 2009, the funds took hold of shares accounting for more than 5% in the total number of votes at the General Meeting of PBG SA.

Before the transaction, the Funds held 896 334 shares of PBG SA, representing 6.67% of share capital of PBG SA and carrying 896 334 votes, i.e. 4.999% of the total vote at the General Meeting of PBG Shareholders.

On 27 March 2009 the Funds held jointly 916 334 of PBG S.A. shares that constituted 6.82% in the company's share capital and corresponded to 916 334 votes, which accounts for 5.11% of the total number of votes at the General Meeting of PBG S.A. Shareholders.

At the same time, BZ WBK AIB Towarzystwo Funduszy Inwestycyjnych S.A. informed that it commissioned the management of Funds' investment portfolio to BZ WBK AIB Asset Management S.A. having its registered office in Poznan, which has the obligation to publish information related to the purchase of shares mentioned in this report.

Legal basis:

Article 70 point 1 of Public Offering Act - acquisition or disposal of a considerable stake

Signature of the authorised person:

Magdalena Eckert-Boruta