

Current report no.: 12/2009

Wysogotowo 02.03.2009

Subject: Notification of the change in the number of PBG SA shares held

The Board of Management of PBG S.A. hereby informs that on 2 March 2009 it received a notification from BZ WBK AIB Towarzystwo Funduszy Inwestycyjnych S.A., having its registered office in Poznań, acting on behalf of Arka BZ WBK Akcji Fundusz Inwestycyjny Otwarty, Arka BZ WBK Rozwój Nowej Europy Fundusz Inwestycyjny Otwarty, Arka BZ WBK Zrównoważony Fundusz Inwestycyjny Otwarty and Lukas Fundusz Inwestycyjny Otwarty (hereinafter called the Funds) dated 27 February 2009 of the change in the number of PBG S.A. shares held as a result of sales of shares that took place on 24 February 2009. As a result of this transaction the shares held by the Funds correspond to less than 5 % in the total voting power at the General Meeting of PBG SA Shareholders, i.e. 4.948 %.

Before the sales of shares, the Funds held 902 212 PBG S.A. shares that constituted 6.718% in the share capital of the company and corresponded to 902 212 votes, which accounts for a 5.032% share in the total number of votes at the General Meeting of PBG S.A. Shareholders.

On 24 February 2009 the Funds held jointly 887 210 of PBG S.A. shares that constituted 6.606% in the company's share capital and corresponded to 887 210 votes, which accounts for 4.948% of the total number of votes at the General Meeting of PBG S.A. Shareholders.

At the same time, BZ WBK AIB Towarzystwo Funduszy Inwestycyjnych S.A. informed that it commissioned the management of Funds' investment portfolio to BZ WBK AIB Asset Management S.A. having its registered office in Poznań, which has the obligation to publish information related to the sales of shares mentioned in this report.

Legal basis: Art. 70 item 1 of the Public Offering Act

Signature of the authorised person:

Magdalena Eckert-Boruta