

Wysogotowo, 5<sup>th</sup> January 2007

To:  
Report submitted to the Polish Financial Supervision Authority

Current report: 12/2007

Re: Issue of series F shares of PBG S.A.

Contents:

The Board of Directors of PBG S.A. hereby informs that following the allocation of series F shares on 2nd February 2007; 1,400,000 series F shares of PBG S.A. were issued.

Legal basis:

Art. 33 section 1) item 2) of the Regulation on current and interim information provided by issuers of securities of 19th October 2005

Signature of the authorised person:

Magdalena Eckert-Boruta