

Current report no. 112/2007

Wysogotowo, 30th November 2007

Re:
Registration of the merger of Companies.

With reference to report no. 76/2007 of 31st July 2007 and report no. 105/2007 of 12th October 2007, the Board of Directors of PBG S.A. hereby informs that on 31st November 2007, the Local Court in Poznań registered the merger by way of acquisition of the Acquired Party (ATG Sp. z o.o.) by the Acquiring Party (PBG SA) in simplified proceedings, pursuant to art. 516 par. 6 of the Code of Commercial Companies.

Report 76/2007, containing the Merger Plan of the Companies, is available at the Company's website at: <http://www.inwestor.pbg-sa.pl/nowa/pl/detale.asp?id=1444>.

Legal basis:

Article 5 item 1 point 14 of the Regulation of 19th October 2005 on current and interim information provided by issuers of securities.

Signature of the authorised person

Magdalena Eckert-Boruta