

Current report no. 105/2007

Wysogotowo, 12th October 2007

Re:

Adopting a resolution on the merger of PBG SA with ATG Sp. z o.o.

With regard to report no. 76/2007 of 31<sup>st</sup> July 2007, the Board of Directors hereby informs that on 11<sup>th</sup> October 2007 it adopted a resolution on the merger of PBG SA as the acquiring company with ATG Sp z o.o. as the acquired company by way of transfer of all assets of the acquired company onto PBG SA, reading as follows:

1. Pursuant to article 492 section 1.1 and article 432 561 section 1 in relation with article 516 section 6 of the Code of Commercial Companies, the Board of Directors of PBG Spółka Akcyjna with its registered office in Wysogotowo, the only partner of ATG Spółka z ograniczoną odpowiedzialnością with its registered office in Poznań, hereby decides to merge PBG Spółka Akcyjna with its registered office in Wysogotowo with ATG Spółka z ograniczoną odpowiedzialnością with its registered office in Poznań by way of acquiring the acquired company by the acquiring company and transferring all assets of ATG Spółka z ograniczoną odpowiedzialnością with its registered office in Poznań onto PBG Spółka Akcyjna with its registered office in Wysogotowo.
2. the Board of Directors of PBG Spółka Akcyjna with its registered office in Wysogotowo, the only partner of ATG Spółka z ograniczoną odpowiedzialnością with its registered office in Poznań, hereby accepts the contents of the Merger Plan of PBG Spółka Akcyjna with its registered office in Wysogotowo with ATG Spółka z ograniczoną odpowiedzialnością with its registered office in Poznań as published in *Monitor Sądowy i Gospodarczy* no 156/2007 on 13<sup>th</sup> August 2007 under item 10375.
3. The said merger is carried out without amending the Articles of Associations of the acquiring company.
4. The resolution comes into effect as of the date of adoption."

Report 76/2007, containing the Merger Plan of the Companies, is available at the Company's website at: <http://www.inwestor.pbg-sa.pl/nowa/pl/detale.asp?id=1444>.

Legal basis:

Article 5 section 1. 13 of the Regulation of 19th October 2005 on current and interim information provided by issuers of securities.

Signature of the authorised person

Magdalena Eckert-Boruta