

Current report no. 104/2007

Wysogotowo, 11th October 2007

Re: Correction of the forecast

The Board of Directors of PBG S.A. hereby informs about the forecast of the consolidated financial results of PBG Capital Group developed on the basis of orders currently processed. The updated forecast assumes the change of the net profit from PLN 82.3 m to PLN 91.1 m. The forecast has been based on current contracts and contracts to be concluded in 2007, taking into account the assumed profit margins for individual revenue groups.

The forecast of financial results for 2007 as reported in current report 2/2007 of 3rd January 2007 is available online at <http://www.inwestor.pbg-sa.pl/nowa/pl/detale.asp?id=1066>.

Legal basis:

Article 5.1 section 25 of the Regulation of 19th October 2005 on current and interim information provided by issuers of securities.

Signature of the authorised person

Magdalena Eckert-Boruta