

Wysogotowo, 12th January 2007

To:

Report submitted to the Polish Financial Supervision Authority

Current report: 07/2007

Re: Per-share issue price of series F shares

Contents:

The Board of Directors of PBG S.A. hereby informs that the per-share issue price of series F shares of PBG S.A. amounts to PLN 250.

Legal basis: Art. Art. 56 point 1 of Public Offering Act - confidential information

Signature of the authorised person:

Magdalena Eckert-Boruta