

Wysogotowo, 13th January 2006

To:

The Public Office of the Polish Securities and Exchange Commission – report submitted using the ESPI system

Current report: 06/2006

Re: The per-share issue price for series E shares

The Board of Directors of PBG S.A. hereby informs that the per-share issue price for series E shares of PBG S.A. amounts to PLN 92.

Legal basis:

Art. 54 point 3 of Public Offering Act

Signature of the authorised person:

Magdalena Eckert