

Subject: Notification of changing in the amount of PBG SA shares held

The Board of Management of PBG S.A. hereby informs that on 9 February 2009 it received a notification from BZ WBK AIB Towarzystwo Funduszy Inwestycyjnych S.A., having its registered office in Poznań, acting on behalf of Arka BZ WBK Akcji Fundusz Inwestycyjny Otwarty, Arka BZ WBK Rozwój Nowej Europy Fundusz Inwestycyjny Otwarty, Arka BZ WBK Zrównoważony Fundusz Inwestycyjny Otwarty and Lukas Fundusz Inwestycyjny Otwarty (hereinafter called the Funds) dated 6 February 2009 of the change in the amount of PBG S.A. shares held as a result of sales of shares that took place on 2 February 2009. As a result of this transaction the shares held by the Funds correspond to less than 5 % of the total voting power at the General Meeting of PBG SA shareholders, i.e. 4.99 %.

Before the sales of shares, the Funds held 900 438 PBG S.A. shares that constituted 6.70% in the share capital of the company and corresponded to 900 438 votes, which accounts for 5.02% of share in the total number of votes at the General Meeting of PBG S.A. Shareholders.

On the day of the sales of shares, i.e. 2 February 2009, the Funds held jointly 895 438 PBG S.A. shares that constituted 6.67% in the share capital of the company and corresponded to 895 438 votes, which constitutes 4.99% of the total number of votes at the General Meeting of PBG S.A. Shareholders.

At the same time, BZ WBK AIB Towarzystwo Funduszy Inwestycyjnych S.A. informed that it commissioned the management of Funds' investment portfolio to BZ WBK AIB Asset Management S.A. having its registered office in Poznan, which has the obligation to publish information related to the sales of shares mentioned in this report.

Legal basis: Art. 70 item 1 of the Public Offering Act

Signature of the authorised person:

Magdalena Eckert-Boruta