

Wysogotowo, 10th January 2006

To:

The Public Office of the Polish Securities and Exchange Commission – report submitted using the ESPI system

Current report: 04/2006

Re: Registering increase of subsidiary's capital

The Board of Directors of PBG S.A. hereby informs to have been notified on 2nd January 2006 by the District Court in Poznań, XXI Commercial Division of the National Court Register about the registration of increase of capital of KRI Sp. z o. o. from PLN 22,300,000 to PLN 27,800,000. The increase of capital of KRI Sp. z o. o. resulted from the increase of the number of the Company's shares, which currently represent 55,600 votes.

Legal basis:

5 section 1 item 9 of RO

Signature of the authorised person:

Magdalena Eckert