

Wysogotowo, 4<sup>th</sup> January 2007

To:  
The Public Office of the Polish Securities and Exchange Commission – report  
submitted using the ESPI system

Current report: 03/2007

Re: Admission of series A shares to trading and the condition of their admission

Contents:

The Board of Directors of PBG S.A. also informs that under the resolution no 7/2007 of the Management Board of WSE in Warsaw SA of 4th January 2007, 200,000 ordinary bearer series A shares designated with PLPBG0000052 code were admitted to trading on the WSE main market. Moreover, the Management Board of WSE resolved to admit the said shares to trading on the main market against usual procedures as at 12<sup>th</sup> January 2007, provided that the National Depository for Securities SA assimilates 200,000 shares with the shares of PBG S.A. already traded.

Legal basis: § 34 section 1 item 2) of RO

Signature of the authorised person:  
Magdalena Eckert-Boruta