

Wysogotowo, 4th June 2007

To:
Report submitted to the Polish Financial Supervision Authority

Current report: 58/2007

Re: Draft resolutions for the Extraordinary General Meeting of PBG SA Shareholders convened for 13th June 2007

Contents:

The Board of Directors of PBG SA hereby publishes draft resolutions for the Extraordinary General Meeting of Shareholders of PBG S.A. convened for 13th June 2007:

Resolution no. ...
of the Extraordinary General Meeting
of PBG S.A. shareholders seated in Wysogotowo
of 13th June 2007

on appointment of the Chairperson of the Extraordinary General Meeting of
Shareholders

Pursuant to article 409 § 1 of the Code of Commercial Companies the Extraordinary
General Meeting of Shareholders of PBG S.A. seated in Wysogotowo hereby appoints
..... as the Chairperson of the Extraordinary General Meeting of
Shareholders.

Resolution no. ...
of the Extraordinary General Meeting
of PBG S.A. shareholders seated in Wysogotowo
of 13th June 2007

on the election of the Voting Committee

Pursuant to § 15 of the Rules of Order of the General Meeting, the Extraordinary General Meeting of Shareholders of PBG S.A. with its registered office in Wysogotowo hereby elects the Voting Committee made up of:

.....
.....
.....

Resolution no. ...
of the Extraordinary General Meeting
of PBG S.A. seated in Wysogotowo
of 13th June 2007

on approving consolidated financial statements and the report on PBG S.A. Capital Group's business for FY06

Pursuant to Article 63c.4 of Accounting Act of 29th September 1994 (Journal of Laws 02.76.694 as amended), the Extraordinary General Meeting of Shareholders of PBG S.A. with its registered office in Wysogotowo hereby approves 63c item the consolidated financial statement of the PBG S.A. Capital Group for FY06 and the report on PBG S.A. Capital Group's business for FY06.

Legal basis:

Art. 39 item 1.3 of the Regulation of 19th October 2005 on current and interim information provided by issuers of securities.

Signature of the authorised person:

Magdalena Eckert-Boruta