

Current Report No. 30/2013

Wysogotowo, October 18th 2013

Subject: Receipt by the Company of a letter from a Shareholder concerning the Company's Extraordinary General Meeting to be resumed on October 21st 2013

The Management Board of PBG S.A. w upadłości układowej (in company voluntary arrangement) publishes the information received on October 18th 2013 from Mr Jerzy Wiśniewski – a Shareholder entitled to participate in the Extraordinary General Meeting under Art. 401.5 of the Commercial Companies Code:

*"In connection with the ongoing negotiations with the Creditors concerning the Restructuring Agreement, I enclose draft Resolutions regarding the following items of the agenda, as announced by the Company in Current Report No. 25/2013 of September 3rd 2013:*

- draft Resolution No. 3, regarding item 6 of the agenda;
- draft Resolution No. 4, regarding item 7 of the agenda;
- draft Resolution No. 6, regarding item 9 of the agenda;
- draft Resolution No. 7, regarding item 10 of the agenda.

*The draft Resolutions are submitted following comments made by a group of financial Creditors during the adjournment of the Extraordinary General Meeting.*

*I request that the Resolutions with the wording as proposed in the attached appendix be put to the vote by the Extraordinary General Meeting on October 21st 2013."*

The draft Resolutions and the received letter are attached hereto.

Legal basis:

Par. 38.1.5 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (Dz.U. No. 33, item 259 as amended).

For PBG S.A.:

Magdalena Eckert